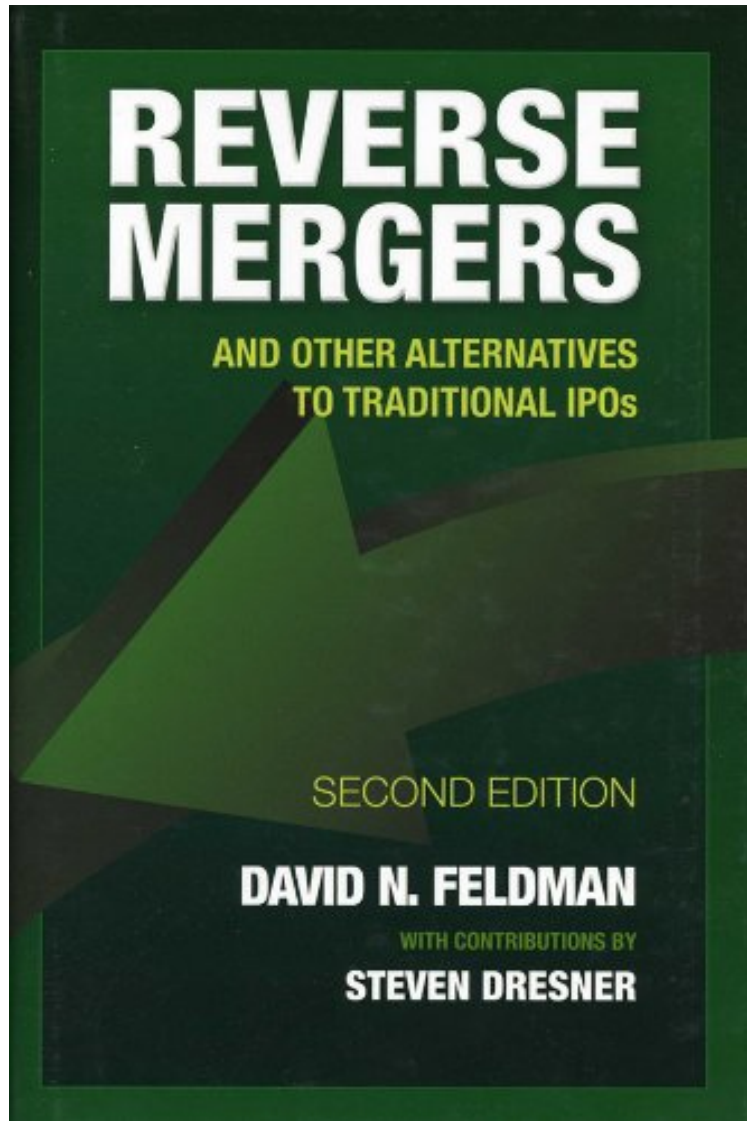



[FREE] Reverse Mergers: And Other Alternatives to Traditional IPOs (Bloomberg Financial)

Reverse Mergers: And Other Alternatives to Traditional IPOs (Bloomberg Financial)

David N. Feldman

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In good markets or bad, reverse mergers play a key role for companies that want to avoid the IPO route for going

public. Since the successful first edition of *Reverse Mergers* was published in 2006, the economic and regulatory landscape has changed. Executives, owners, lawyers, accountants, professional investors, regulators, and others need to know what those changes mean for reverse mergers. Reverse-merger expert David Feldman gives an overview of the most important changes since the previous edition was published: new SEC regulations, the changing nature of SPACs (Special-Purpose Acquisition Company), and the emergence of new instruments called WRASPs (WestPark Alternative Senior Exchange Process). The book includes a new chapter on China, and the "Experts Speak" chapter features all new interviewees. David Feldman is one of the country's leading experts on reverse mergers, self-filings, and other alternatives to IPOs. His firm has guided hundreds of companies on going public, advising them on structure and mechanics, financing, due diligence, regulatory issues, and more.